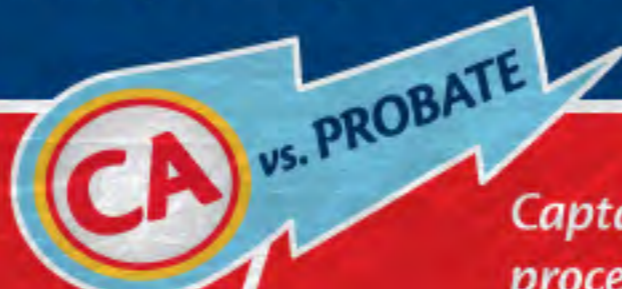


THE ADVENTURES OF CAPTAIN ANNUITY



RUSHING TO THE SCENE to help insurance accounts thrive, **CAPTAIN ANNUITY** encounters obstacles that test his bolting speed and ironclad armor. Designed to help meet retirement and other long-range goals, Captain Annuity acts as a forceful ally between the insurance company and an investor—providing a fulfilling outcome for many retirement investments.⁷

FORMING A BLOCKADE, investment products must often go through the probate process to provide validity of a will and distribute assets of an investor.



Captain Annuity easily bypasses the probate process, saving time and money.¹

PROBATE



Because an annuity is an insurance contract with a named beneficiary, if the investor dies, the annuity passes “by designation” and is therefore not subject to probate court proceedings.²

SWARMED BY 1099 FORMS, it looks like our hero may be overwhelmed by the task of reporting income from his investments.⁴



Withstanding the 1099 Forms, Captain Annuity often gains time & control in owed income taxes.

Because income taxes on interest earned in annuities are deferred until withdrawals are made, annuities can lighten your immediate tax burden.³

APPROACHING THE INCOME bank, Captain Annuity realizes the funds of many investment products are shrinking.



Captain Annuity creates a set income stream to the investor by establishing an immediate annuity.⁶

By providing a lump sum to an insurance company, an immediate annuity produces lifetime monthly payments—helping to eliminate the risk of outliving savings.⁵

A MIGHTY WARRIOR,

Captain Annuity uses his cunning speed and sharp aim to help many investment portfolios gain money. His soaring strength and deflective shield help protect against taxes and stock market volatility. With his specialized set of powers, Captain Annuity has the ability to offer a range of options to help protect against market downturns, as well as the certainty of a steady income over a lifetime.⁸

Backed by the financial strength and full faith of the insurance company's ability to pay, our hero acts as a vigorous component in helping investors plan for their future.

To learn more about the different types of annuities and how they can benefit your needs, visit investmentanswers.net or email us at info@investmentanswers.net.



INVESTMENT ANSWERS®

LEAVE UNCERTAINTY BEHIND.®

Resources

1. <http://www.legalmatch.com/law-library/article/pros-and-cons-of-avoiding-probate.html>
2. http://www.ehow.com/facts_5833078_do-annuities-avoid-probate_.html
3. <http://www.costbasis.com/otherassets/annuities.html>
4. www.investinganswers.com/financial-dictionary/tax-center/irs-form-1099-985
5. http://money.cnn.com/2012/01/31/pf/expert/immediate_annuities.moneymag/index.htm
6. https://www.usa.com/inet/pages/faq_Life_Annuities_LhFAQMain_index
7. <http://www.sec.gov/answers/annuity.htm>
8. <http://www.bankrate.com/brm/news/drdon/20020411a.asp>

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